



IMPORTANT: Read these directions and check appropriate selection before completing this Statement

- I am applying for individual credit or to act as individual guarantor for the indebtedness of another party and am relying on my own income or assets and not the income or assets of another party as the basis for repayment of the credit requested. **Complete only sections 1 and 3 and all applicable schedules.**
- We are applying for joint credit or to act as joint guarantors for the indebtedness of another party. **Complete sections 1, 2 and 3, and all applicable schedules, providing information in Section 2 about the joint applicant or joint guarantor.**
- I am applying for individual credit and will be relying on income from alimony, child support, or separate maintenance or on the income or assets of another individual as the basis for repayment of the credit requested. **Complete all sections and applicable schedules, providing information in Section 2 about the individual upon whose alimony, support, or maintenance payments, income or assets you are relying.**

SECTION 1 - INDIVIDUAL INFORMATION (Type or Print)

SECTION 2 - OTHER PARTY INFORMATION (Type or Print)

Name	Name
Residence address	Residence address
City, State & Zip	City, State & Zip
Monthly Mortgage/Rent Payment	Monthly Mortgage/Rent Payment
Position or occupation	Position or occupation
Business name	Business name
Business address	Business address
City, State & Zip	City, State & Zip
Res. Phone* Bus. Phone*	Res. Phone* Bus. Phone*
Email Address :	Email Address:
Is there a Credit Freeze on your credit report? <input type="checkbox"/> No <input type="checkbox"/> Yes If Yes, please contact both Credit Bureaus to temporarily remove the Credit Freeze.	Is there a Credit Freeze on your credit report? <input type="checkbox"/> No <input type="checkbox"/> Yes If Yes, please contact both Credit Bureaus to temporarily remove the Credit Freeze.

Experian: 1 (888) 397-3742 **Transunion:** 1 (888) 916-8800

*By providing your mobile phone number, you are giving permission to be contacted at that number about all of your accounts by JPMorgan Chase and companies working on its behalf. Your consent allows the use of text messages, artificial or prerecorded voice messages and automatic dialing technology for informational and account servicing, but not for sales or telemarketing. Message and data rates may apply.

SECTION 3 - STATEMENT OF FINANCIAL CONDITION AS OF DATE SIGNED

ASSETS (Do not include assets of doubtful value)	In Dollars (Omit Cents)	Liabilities	In Dollars (Omit Cents)
Cash on hand and in banks		Notes payable to banks – secured & unsecured – see Schedule D	
U.S. Government & Marketable Securities - see Schedule A		Amounts payable to others – see Schedule D	
Securities held by broker in margin accounts		Unpaid income tax	
Real estate owned - see Schedule B		Real estate mortgages payable - see Schedules B (Mortgage Balance) and C (Mortgage Balance x % Ownership)	
Partial interest in real estate - see Schedule C (Market Value x % Ownership)		Other debts - itemize	
Other assets – itemize ***			
		TOTAL LIABILITIES	\$
		NET WORTH	\$
TOTAL ASSETS	\$	TOTAL LIABILITIES AND NET WORTH	\$

*** Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation

PERSONAL INFORMATION

Personal bank accounts carried at?
Are you obligated to pay alimony, child support, or separate maintenance payments? <input type="checkbox"/> No <input type="checkbox"/> Yes If Yes, describe: Monthly Amount:
Are any assets held in a trust? <input type="checkbox"/> No <input type="checkbox"/> Yes If Yes, please identify:
Have you ever been convicted of a felony? <input type="checkbox"/> No <input type="checkbox"/> Yes If Yes, please explain:
If needed, use the space below to provide additional information for any questions answered "Yes."

CONTINGENT AND OTHER LIABILITIES

Do you have any pending liabilities...

as an endorser, co-maker or guarantor? No Yes

on leases or contracts? No Yes

on other special debt? No Yes

If Yes, describe:

Are there any judgments, legal claims, or lawsuits pending? No Yes

Have you ever declared bankruptcy or is there a bankruptcy proceeding pending against you?
If Yes, describe:

Are any State or Federal taxes (Income, Withholding, Sales or Property) delinquent or disputed? No Yes

If Yes, describe:

(Complete schedules and sign on Page 2)

Please do not leave any questions unanswered. Use "no" or "none" where necessary.

SCHEDULE A - U.S. GOVERNMENT & MARKETABLE SECURITIES

Number of shares or face value (bonds)	Financial Institution and Description	Retirement Account?	In name of	Are these pledged/held?	Source of value	Market value

SCHEDULE B - REAL ESTATE OWNED

Address & type of property	Title in name of	Primary Residence?	Date acquired mm/yy	Name of Lender	Cost	Market value	Monthly payment	Mortgage balance

SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE

Address & type of property	Title in name of	% of ownership	Date acquired mm/yy	Name of Lender	Cost	Market value	Monthly payment	Mortgage balance

SCHEDULE D - DEBT WITH OTHER BANKS OR FINANCIAL INSTITUTIONS

Name of Lender	Credit in the name of	Payable to Banks or Others?	Secured or unsecured?	Original date	High credit	Monthly payment	Current Balance

(USE ADDITIONAL SCHEDULES IF NECESSARY)

The information contained in this statement is provided for the purpose of obtaining or maintaining credit with JPMorgan Chase Bank, N.A. or its affiliate, JPMorgan Chase & Co. ("CHASE") to whom you have submitted this statement on behalf of the undersigned, or persons, firms, or corporations on whose behalf the undersigned may either severally, or jointly with others, execute a guaranty in favor of CHASE. Each undersigned understands that CHASE is relying on the information provided herein (including, but not limited to, the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and correct until a written notice of a change is given to CHASE by the undersigned. CHASE is authorized to make all inquiries it deems necessary, including the obtaining of credit bureau reports, to verify the accuracy of the statements made herein, and to determine the undersigned's credit worthiness. CHASE may share the information it obtains through these inquiries and any credit bureau reports with other CHASE affiliates. You understand and agree that from time to time CHASE may receive information about you from third parties (including statements, confirmation or electronic access). CHASE is authorized to answer questions about its credit experience with the undersigned. This Personal Financial Statement may be executed in one or more counterparts, each of which may be executed on paper or electronically. Each executed counterpart (and any copy of an executed counterpart that is an electronic record) shall be deemed an original, and shall constitute one and the same statement.

Signature (Individual) _____

Date signed _____

Signature (Other party) _____

Date signed _____

S.S. No. _____

Date of Birth _____

S.S. No. _____

Date of Birth _____