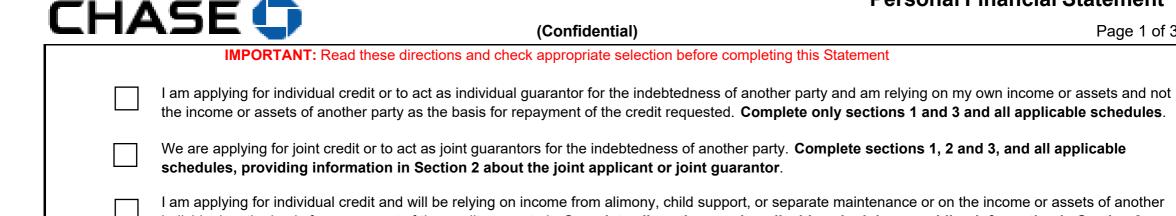
# **Personal Financial Statement**



individual as the basis for repayment of the credit requested. Complete all sections and applicable schedules, providing information in Section 2 about the individual upon whose alimony, support, or maintenance payments, income or assets you are relying.

SECTION 1 - INDIVIDUAL INFORMATION (Type or Print)	SECTION 2 - OTHER PARTY INFORMATION (Type or Print)
Name	Name
Residence address	Residence address
City, State & Zip	City, State & Zip
Monthly Mortgage/Rent Payment	Monthly Mortgage/Rent Payment
Position or occupation	Position or occupation
Business name	Business name
Business address	Business address
City, State & Zip	City, State & Zip
Res. Phone* Bus. Phone*	Res. Phone* Bus. Phone*
Email Address :	Email Address:
Is there a Credit Freeze on your credit report?	Is there a Credit Freeze on your credit report? INO Yes If Yes, please contact all three Credit Bureaus to temporarily remove the Credit Freeze.
Equifax: 1 (800) 685-1111 Equifax-New York Residents: 1 (800) 349-9960	Experian: 1 (888) 397-3742 Transunion: 1 (888) 909-8872

\*By providing your mobile phone number, you are giving permission to be contacted at that number about all of your accounts by JPMorgan Chase and companies working on its behalf. Your consent allows the use of text messages, artificial or prerecorded voice messages and automatic dialing technology for informational and account servicing, but not for sales or telemarketing. Message and data rates may apply.

SECTION 3 - STATEMENT OF FINANCIAL C	CONDITION AS OF:					
ASSETS (Do not include assets of doubtful value)	In Dollars (Omit Cents)	LIABILI	In Dollars (Omit Cents)			
Cash on hand and in banks		Notes payable to banks - secured -	see Schedule F			
U.S. Gov't & Marketable Securities - see Schedule A		Notes payable to banks - unsecure				
Non-Marketable Securities - see Schedule B		Due to brokers	Due to brokers			
Securities held by broker in margin accounts		Amounts payable to others - secure				
Restricted or control stocks		Amounts payable to others - unsect				
Partial interest in real estate - see Schedule C (Market Value x %		Accounts and bills due				
Ownership)		Unpaid income tax				
Real estate owned - see Schedule D		Other unpaid taxes and interest				
Loans Receivable		Real estate mortgages payable - se				
Automobiles and other personal property		Ownership) and D (Mortgage Bal)				
Cash value-life insurance - see Schedule E		Other debts - itemize				
Other assets - itemize						

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		TOTAL LIABILITIES	\$		
		NET WORTH	\$		
TOTAL ASSETS	\$	TOTAL LIABILITIES AND NET WORTH	\$		
SOURCES OF INCOME FOR YEAR ENDED:		PERSONAL	INFORMATION		
Salary, bonuses & commissions		Personal bank accounts carried at?			
Dividends					
Real estate income		Do you have a will?		] No	🗌 Yes
Other income (Alimony, child support, or separate maintenance		If Yes, name of executor:			
income need not be revealed if you do not wish to have it		Are you a partner or officer in any other venture	?	No	🗌 Yes
considered as a basis for repaying this obligation)		If Yes, describe:			
		Are you obligated to pay alimony, child support,	or		
		separate maintenance payments?	Ε	No	🗌 Yes
TOTAL	\$	If Yes, describe:	Monthly Amount: :		
(Complete schedules and sign on Page 3)	•	Please see additiona	l questions on next page		

# CONFIDENTIAL

PERSONAL INFORMATION Cont'd		CONTINGENT AND OTHER LIABILITIES		
Are any assets pledged (held) other than as described on the schedules?	🗌 No 🗌 Yes	Do you have any pending liabilities…		
If Yes, describe:		as an endorser, co-maker or guarantor?	🗌 No	Yes
Are any assets held in a Trust?	No Yes	on leases or contracts?	No	Yes
If Yes, please identify:		on other special debt?	🗌 No	Yes
Have you ever been convicted of a felony?	No Yes	If Yes, describe:		
If Yes, please explain:		Are there any judgments, legal claims, or lawsuits pending?	🗌 No	Yes
If needed, use the space below to provide additional information for any questions		If Yes, describe:		
answered "Yes."		Are any State or Federal taxes (Income, Withholding, Sales or Property) delinquent or disputed?	No	Yes
		If Yes, describe:		
		Have there been any bankruptcies or judgments?	🗌 No	Yes
		If Yes, describe:		

### SCHEDULE A - U.S. GOVERNMENT & MARKETABLE SECURITIES

Number of shares or face value (bonds)	Financial Institution and Description	Retirement Account ?	In name of	Are these pledged/held?	Source of value	Market value

### **SCHEDULE B - NON-MARKETABLE SECURITIES**

Number of shares	Financial Institution and Description	Retirement Account ?	In name of	Are these pledged/held?	Source of value	Value

### **SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE**

Address & type of property	Title in name of	% of owner- ship	Date acquired mm/yy	Name of Lender	Cost	Market value	Monthly payment	Mortgage balance
		%						
		%						
		%						
		%						
		%						
		%						
		%						

|--|

## SCHEDULE D - REAL ESTATE OWNED

Address & type of property	Title in name of	Primary Resi- dence?	Date acquired mm/yy	Name of Lender	Cost	Market value	Monthly payment	Mortgage balance

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### SCHEDULE D - REAL ESTATE OWNED CONT'D

Address & type of property	Title in name of	Primary Resi- dence?	Date acquired mm/yy	Name of Lender	Cost	Market value	Monthly payment	Mortgage balance

#### SCHEDULE E - LIFE INSURANCE CARRIED, INCLUDING N.S.L.I. AND GROUP INSURANCE

Name of insurance company	Owner of policy	Beneficiary	Face amount	Policy loans	Cash surrender value

### SCHEDULE F - DEBT WITH OTHER BANKS OR FINANCIAL INSTITUTIONS

Name of Lender	Credit in the name of	Secured or unsecured?	Original date	High credit	Monthly payment	Current Balance

### (USE ADDITIONAL SCHEDULES IF NECESSARY)

The information contained in this statement is provided for the purpose of obtaining or maintaining credit with JPMorgan Chase Bank, N.A. or its affiliate, JPMorgan Chase & Co. ("CHASE") to whom you have submitted this statement on behalf of the undersigned, or persons, firms, or corporations in whose behalf the undersigned may either severally, or jointly with others, execute a guaranty in favor of CHASE. Each undersigned understands that CHASE is relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that CHASE may consider this statement as continuing to be true and correct until a written notice of a change is given to CHASE by the undersigned. CHASE is authorized to make all inquiries it deems necessary, including the obtaining of a credit bureau report, to verify the accuracy of the statements made herein, and to determine my/our credit worthiness. You understand and agree that from time to time CHASE may receive information about you from third parties (including statements, confirmation or electronic access). CHASE may share the information it obtains through these inquiries and any credit bureau report with other CHASE affiliates. CHASE is authorized to answer questions about its credit experience with me/us.

S.S. No.	Date of Birth	S.S. No.	Date of Birth
Driver's License No.	State	Driver's License No.	State
DL Issue Date	DL Expiration Date	DL Issue Date	DL Expiration Date